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INTERNATIONAL MERCHANDISE TRADE STATISTICS ANNUAL REPORT FOR 2018

BY

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List of Abbreviations and Acronyms

ASYCUDA++	Automated System for Customs Data
CIF	Cost, Insurance and Freight
FOB	Free on Board
GBoS	Gambia Bureau of Statistics
GMD	Gambian Dalasi
GRA	Gambia Revenue Authority
HS	Harmonized System
IMTS 2010	International Merchandise Trade Statistics 2010
N.E.S	Not elsewhere specified
UNSD	United Nations Statistics Division

Concepts and Definitions

Monthly trade summary: Includes imports, exports and re-exports and total exports disaggregated by month.

Trade flow by selected continents and economic zones: Is the value of trade between The Gambia and selected geographic and economic zones.

Direction of trade: Trade flows from and to main trading partners. The ranking is done base on highest ten by value in (GMD) and country.

Trade flow by top ten products: This indicates trade flows (import, exports, re-exports) by main products sorted base on the highest Cost Insurance and Freight (CIF) or Free On Board (FOB) value (D'000) at 2-digit Harmonised System product code which groups related commodities.

Exports trade: The exports of merchandise goods are valued at F.O.B and it refers to all movable goods. Share of domestic exports to total trade is the value of all goods exported to the rest of the world divided by total trade multiply by 100.

Imports trade: The value of imported goods includes the cost, insurance and freight (C.I.F) Share of imports to total trade is the value of all goods imported from the rest of the world divided by total trade multiply by 100.

Preface

This report presents International Merchandise Trade Statistics of The Gambia (IMTS) for 2018. It aims to show the outlook of trade between The Gambia and its trading partners during the period under review. It could also serve as a catalyst to enhancing the investment drive of the country. The international merchandise trade statistics unit under the Economic Statistics Division of the Gambia Bureau of Statistics (GBoS) receives monthly raw trade data extracted from the Customs and Exercise Department of the Gambia Revenue Authority (GRA) Database (ASYCUDA++) in American Standard Code for Information Interchange (ASCII) format for processing using EUROTRACE¹.

Data cleaning is continuous as various tables are produced to feed into the reports. The database is therefore, updated from time to time to take account of adjustments made from the input source.

The report contains a wide range of trade statistics between The Gambia and its partners. This avails data users with information to facilitate planning and decision making. Data can be provided to users based on the level of breakdown requested. Thus, up to six (6) or eight (8) digits according to the Harmonised commodity description and coding system (HS).

The annual report contains data on the Trade Balance, Imports and Exports by major trading. The latest annual reports can be accessed on the Gambia Bureau of Statistics' website (<u>www.data.gbos.gov.gm</u>). For users who have specific data needs, the international merchandise trade statistics Unit could offer the necessary assistance.

The Gambia Bureau of Statistics wishes to express its profound gratitude to the ASYCUDA++ (Automated System Customs Data) Unit of The Gambia Revenue Authority (GRA), for making available the necessary data for the compilation of the International Merchandise Trade Statistics. We hope that users will find this report useful.

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Statistician General

¹ Eurotrace is the statistical software used by the external trade unit for data analysis. In July 1993 ECOWAS & UNCTAD developed Trace-nat under DOS OP System.

Introduction

The International Merchandise Trade Statistics (IMTS) of The Gambia are compiled based on the 'General Trade System' as recommended by the United Nation Statistics Division (UNSD) in (IMTS) 2010 concepts and definitions manual. The main source of data is Gambia Revenue Authority (GRA). They record goods entering (imports) or leaving (exports) to/from The Gambia. That is, whether or not the imports at the time of importation are intended for domestic consumption or for re-exports.

Merchandise trade covers only trade in goods and excludes trade in services. The commodity classification is based on the Harmonized Commodity Description and Coding System (HS) 2007 tariff. The data presented in this report contains trade summary and other detailed information.

Trade summary covers the total imports, exports, re-exports, total exports, total trade and balance of trade. The trade balance is the difference between total exports and total imports (i.e. total exports minus total imports), total exports is (domestic exports plus re-exports), and total trade is (total imports plus total exports).

INTERNATIONAL MERCHANDISE TRADE STATISTICS FOR 2018

TRADE SUMMARY STATISTICS

Table 1 below shows trade summary statistics on imports, exports and re-exports for 2018. The data show that total trade stood at GMD32.6 billion with a trade deficit of GMD31.4 billion. As expected, imports far outweigh exports since The Gambia is an import dependent country (98.2 % vs. 0.6 %) respectively.

TRADEFLOW	VALUES	%
IMPORTS	31,996,019	98.2
EXPORTS	187,667	0.6
RE-EXPORTS	402,973	1.2
TOTAL EXPORTS	590,641	1.8
TOTAL TRADE	32,586,659	100.0
BALANCE	-31,405,378	

MONTHLY TRADE STATISTICS

Table 2 shows that the highest value of imports was registered in September with GMD6.7 billion. This is followed by October and May with GMD4.7 billion and GMD2.5 billion respectively. Exports were highest in the months of May and November with GMD28.0 million and GMD25.2 million respectively. However, the lowest value of exports was registered in August and March with GMD10.2 million and GMD10.6 million respectively.

MONTH	IMPORTS	%	EXPORTS	%
January	2,061,082	6.4	11,057	5.9
February	1,753,420	5.5	14,771	7.9
March	1,742,585	5.4	10,586	5.6
April	1,931,098	6.0	15,612	8.3
May	2,542,867	7.9	28,036	14.9
June	2,238,810	7.0	21,290	11.3
July	2,149,141	6.7	16,755	8.9
August	1,910,589	6.0	10,154	5.4
September	6,687,196	20.9	12,447	6.6
October	4,658,740	14.6	10,745	5.7
November	2,524,513	7.9	25,221	13.4
December	1,795,978	5.6	10,992	5.9
TOTAL	31,996,019	100.0	187,667	100.0

 Table 2: Monthly trade statistics, values GMD ('000)

IMPORTS AND EXPORTS BY SELECTED CONTINENTS/ECONOMIC ZONES

Merchandise trade between The Gambia and selected continents and economic zones/blocs in table 3 shows that Africa has the highest value of imports with GMD14.8 billion. Out of this ECOWAS member states contributed 44.9 per cent of total imports from Africa. This is followed by Europe with GMD8.1 billion, Asia GMD3.8 billion and America GMD3.3 billion. Gambia's export market is dominated by Asia with GMD90.2 million, followed by Europe with GMD62.0 million and Africa with GMD30.5 million.

PARTNER	IMPORTS	%	EXPORTS	%
AFRICA	14,846,718	46.4	30,502	16.3
OF WHICH				
ECOWAS	14,369,359	44.9	19,764	10.5
OTHER AFRICA	477,359	1.5	10,738	5.7
AMERICA	3,332,031	10.4	4,897	2.6
ASIA	3,790,909	11.8	90,221	48.1
EUROPE	8,059,788	25.2	62,048	33.1
OF WHICH				
EU	7,067,943	22.1	62,048	33.1
SUBTOTAL	30,029,445	93.9	187,667	100.0
REST OF THE WORLD	1,966,574	6.1	0	0.0
TOTAL	31,996,019	100.0	187,667	100.0

Table 3: Imports and exports by selected continents/economic zones, values GMD ('000)

IMPORTS FROM TOP TEN PARTNERS

Data in table 4 shows the imports value and share of Gambia's major trading partners for 2018. Overall, the highest values of imports was from Cote d'Ivoire and United Kingdom with GMD13.4 billion and GMD3.8 billion respectively. Furthermore, it can be seen from the table that 84 per cent of total imports came from top ten trading partners while 16 per cent of imports came from the rest of the world.

 Table 4: Imports from top ten partners, values GMD ('000)

PARTNER	IMPORTS	%
Cote d'Ivoire	13,435,172	42.0
United Kingdom	3,801,340	11.9
Brazil	2,365,504	7.4
China	1,930,768	6.0
India	1,462,331	4.6
Spain	829,775	2.6
Turkey	808,311	2.5
Malaysia	762,798	2.4
Netherlands	758,689	2.4
Senegal	733,292	2.3

SUBTOTAL	26,887,980	84.0
REST OF THE WORLD	5,108,039	16.0
TOTAL IMPORTS	31,996,019	100.0

EXPORTS TO TOP TEN PARTNERS

Table 5 below shows Gambia's exports to top ten partners. Among the top ten partners India, Republic of Korea and Vietnam registered the highest values wth GMD32.9 million (17.5 %), GMD28.8 million (15.3 %) and GMD24.7 million (13.2 %) respectively. Senegal had the lowest value of domestic exports with GMD5.5 million (2.9 %). The data further shows that 86.1 per cent of total domestic exports went to the major trading partners while the remaining 13.9 per cent went to the rest of the world.

PARTNER	EXPORTS	%
India	32,910	17.5
Republic of Korea	28,787	15.3
Viet Nam	24,717	13.2
Netherlands	21,885	11.7
Spain	20,519	10.9
Guinea-Bissau	8,196	4.4
Tunisia	6,923	3.7
United Kingdom	6,626	3.5
Guinea	5,529	2.9
Senegal	5,495	2.9
SUBTOTAL	161,588	86.1
REST OF THE WORLD	26,080	13.9
TOTAL EXPORTS	187,667	100.0

 Table 5: Exports to top ten partners, values GMD ('000)

IMPORTS OF TOP TEN PRODUCTS

Imports of top ten major products for 2018 stood at GMD26.1 billion. Out of this, '*Mineral fuels, mineral oils and products of their distillation...*', 'articles of steel', and 'cereals' registered the highest values with GMD13.6 billion, GMD3.4 billion and 24 billion respectively. Hoowever, 'Meat and edible meat offal' recorded the least value among the major imported products with GMD404.3 million (1.3 %).

Table 6: Imports of top ten products, values GMD ('000)

PRODUCTS	IMPORTS	%
Mineral fuels, mineral oils and products of their distillation; bituminous substances; mineral waxes	13,587,457	42.5
Articles of iron or steel	3,415,732	10.7
Cereals	2,383,035	7.4
Sugars and sugar confectionery	1,494,885	4.7
Vehicles other than railway or tramway rolling-stock, and parts and accessories thereof	1,375,774	4.3

Salt; sulphur; earths and stone; plastering materials, lime and cement	1,041,710	3.3
Animal or vegetable fats and oils and their cleavage products; prepared edible fats; animal or		
vegetable waxes	1,016,394	3.2
Electrical machinery and equipment and parts thereof; sound recorders and reproducers, television		
image and sound recorders and reproducers, and parts and accessories of such articles	934,014	2.9
Products of the milling industry; malt; starches; inulin; wheat gluten	413,803	1.3
Meat and edible meat offal	404,282	1.3
SUBTOTAL	26,067,086	81.5
OTHER PRODUCTS	5,928,385	18.5
TOTAL IMPORTS	31,995,471	100.0

EXPORTS OF TOP TEN PRODUCTS

Exports of top ten major products amounted to D176.5 million (94 %). Out of which, 'Fish and crustaceans' and 'Edible fruit and nuts' registered the highest share of exports with 51.9 per cent and 18.5 percent respectively. The data further shows that 'Glass and glassware' recorded the least value with 2 million (1.1 %).

Table 7: Exports of top ten products, values GMD ('000)

PRODUCTS	EXPORTS	%
Fish and crustaceans, molluscs and other aquatic invertebrates	97,392	51.9
Edible fruit and nuts; peel of citrus fruit or melons	34,772	18.5
Oil seeds and oleaginous fruits; miscellaneous grains, seeds and fruit; industrial or medicinal		
plants; straw and fodder	12,567	6.7
Residues and waste from the food industries; prepared animal fodder	9,543	5.1
Products of the milling industry; malt; starches; inulin; wheat gluten	6,219	3.3
Articles of iron or steel	5,653	3.0
Animal or vegetable fats and oils and their cleavage products; prepared edible fats; animal or		
vegetable waxes	3,948	2.1
Printed books, newspapers, pictures and other products of the printing industry; manuscripts,		
typescripts and plans	2,209	1.2
Iron and steel	2,176	1.2
Glass and glassware	1,996	1.1
SUBTOTAL	176,476	94.0
OTHER PRODUCTS	11,191	6.0
TOTAL EXPORTS	187,667	100.0

IMPORTS OF SELECTED BASIC COMMODITIES

Imports of selected products consist of the most basic products/commodities consumed in The Gambia. Most often, these products record the highest import values among products imported by traders/importers.

Imports of selected basic products was dominated by rice with GMD2.4 billion, which is Gambia's main staple food, followed by sugar with GMD1.5 billion and vegetable cooking oil GMD999.8 million. Total cement imported also registered a significant amount of GMD684.4 milliom, of which Portland cement amounted to GMD603 million and white cement GMD1.7 million.

PRODUCTS	IMPORTS
Edible vegetables and certain roots and tubers	287,398
OF WHICH	
Potatoes	50,588
Onions and shallots	208,870
RICE	2,377,034
Wheat or meslin flour	375,512
Total cement	684,365
OF WHICH	
Portland cement	602,981
White cement	1,744
Other cement	79,640
Beverages, spirits and vinegar	128,746
OF WHICH	
Vinegar	602
Alcohol	5,315
Mineral Water	122,829
Tomatoes paste	70,021
Eggs	62,710
Milk and milk products	313,416
sugar	1,458,630
Vegetable oils	999,804

Table 8: Imports of selected basic commodities, values GMD ('000)